





Release: February 1, 2011

2009 FLORICULTURE AND NURSERY PRODUCTS VALUE DOWN

CONTENTS
Summary

The preliminary value of Hawaii's floriculture and nursery products is estimated at \$80.1 million for 2009, down 15 percent from the revised 2008 value according to the USDA, NASS, Hawaii Field Office. The industry still remains a major contributor to Hawaii's diversified agriculture despite the decline. Most commodity groups experienced decreases in 2009 when compared to 2008. Cut flowers totaled \$7.2 million, down 25 percent. Cut and potted orchids were valued at \$15.7 million, 14 percent less than last year. Lei flowers pegged at \$2.6 million was 32 percent below 2008. Foliage sales were 17 percent lower, registering at

\$12.4 million. Potted flowering plants were valued at \$4.1 million, 1 percent below the previous year. Landscape plant material was estimated at \$24.0 million, 17 percent lower than last year. Plant rentals declined 11 percent and totaled \$5.3 million. Other nursery products fell 1 percent, registering \$4.3 million. Bedding and garden plants wholesale value, at \$2.9 million, was nearly unchanged from 2008. The downturn in the economy has continued from 2008 into 2009, negatively impacting grower sales and employee staffing levels. Growers also commented about the volcanic haze and adverse weather affecting their crop in addition to the high cost of farming especially chemicals and fertilizer prices. Some plant exporters noted restrictions on Hawaii exports have limited their sales.

FLORICULTURE AND NURSERY PRODUCTS: Wholesale value, State of Hawaii, 2005-2009

			,	Ciaic Ci ilaiia	,
Commodity	2005	2006	2007	2008	2009
			1,000 dollars		
Cut flowers 1	13,997	13,536	12,170	9,578	7,220
Orchids ²	22,225	21,510	21,542	18,169	15,708
Lei flowers	3,687	3,520	4,709	3,783	2,560
Foliage 3	19,509	17,967	20,074	14,949	12,410
Potted flowering plants	6,278	6,092	6,499	4,144	4,114
All other nursery products 4	33,796	34,645	41,996	42,239	36,480
Unspecified sales 5	1,470	1,455	1,720	1,800	1,600
Total	100,962	98,725	108,710	94,662	80,092

¹ Cut orchids included in "Orchids" category.

⁵ Includes grower sales greater than \$999 but less than \$10,000 which were not categorized.



USDA, NASS, Hawaii Field Office, 1428 S. King St., Honolulu, HI 96814-2512 Telephone: (808) 973-9588 FAX: (808) 973-2909

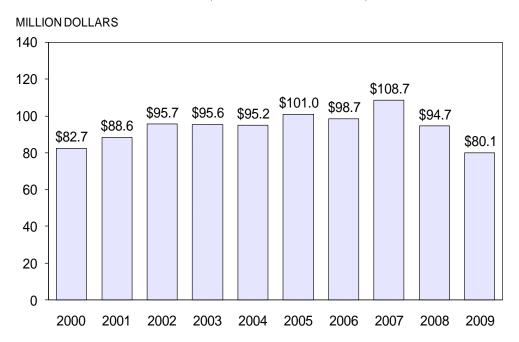
Website: http://www.nass.usda.gov/Statistics_by_State/Hawaii/index.asp

Includes cut and potted orchids.

³ Includes potted, cut, and unfinished.

Includes bedding/garden plants, plant rentals, landscape plants, propagation materials, sod, trees, and any other nursery products not elsewhere classified.

FLORICULTURE AND NURSERY PRODUCTS VALUE OF SALES, STATE OF HAWAII, 2000-2009

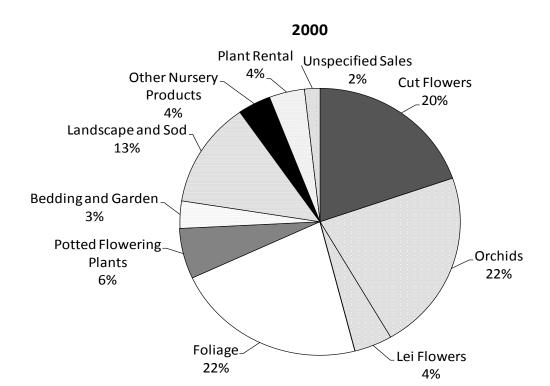


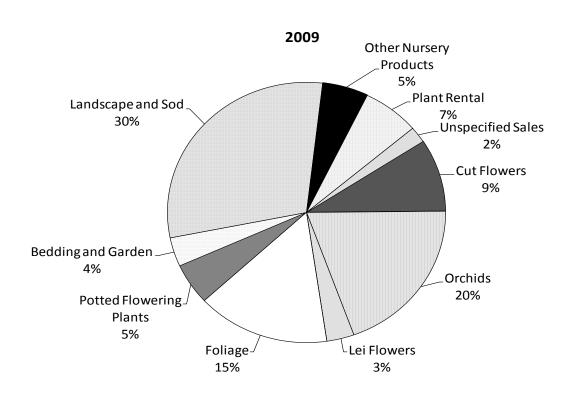
FLORICULTURE & NURSERY PRODUCTS: Top ten crops, State of Hawaii, 2008-2009 1

Crop	Ra	nk	Valu produ		Crop	Ra	ank		ue of uction
1	2008	2009	2008	2009		2008	2009	2008	2009
	Nun	nber	1,000	dollars		Nui	mber	1,000	dollars
Palms (potted for indoor	1	1	6,635	5,251	Dendrobium, cut	5	5	2,170	1,660
or patio use)					Protea, cut	7	6	1,329	1,360
Dendrobium, potted	2	2	4,111	3,474	Poinsettia, potted	6	7	1,376	1,337
Anthurium, cut	4	3	3,518	3,006	Gingers, cut	8	8	1,287	1,033
Dracaena (potted for	3	4	3,919	2,766	Phalaenopsis, potted	9	9	945	923
indoor or patio use)					Heliconia, cut	10	10	670	666

¹ Only publishable crops for both years are ranked in this table.

FLORICULTURE & NURSERY PRODUCTS BY COMMODITY, 2000 AND 2009





SELECTED CUT FLOWERS

0	Farms having	Quantity	Value of
Crop	sales ²	sold	sales
	Number	1,000	1,000 dollars
CUT FLOWERS			
Anthuriums - dozens			
2005	58	592	5,101
2006	58	661	4,878
2007	56	667	4,530
2008	48	525	3,518
2009	39	434	3,006
Birds of Paradise - dozens			
2005	33	49	380
2006	31	46	352
2007	31	28	207
2008	25	25	175
2009	20	<u>1</u> 6	129
Chrysanthemums, pompon - bun	ches		
2005	4	211	447
2006	5	205	441
2007	5	201	452
2008	5	191	437
2009 ³			
Ginger, pink - dozens			
2005	47	62	454
2006	52	69	549
2007	46	52	431
2008	45	47	394
2009	36	45	366
Ginger, red - dozens			
2005	64	134	995
2006	60	135	1,059
2007	59	118	952
2008	51	105	789
2009	45	80	605
Gingers, other - dozens			
2005	24	18	163
2006	20	21	206
2007	19	15	139
2008	20	11	104
2009	18	8	62

SELECTED CUT FLOWERS & ORCHIDS

FLORICULTURE AND NURSERY PRODUCTS: State of Hawaii, 2005-2009 1 -- Continued

Crop	Farms having sales ²	Quantity sold	Value of sales
	Number	1,000	1,000 dollars
Heliconias - dozens			
2005	60	71	762
2006	64	68	822
2007	61	67	772
2008	55	62	670
2009	46	54	666
Proteas - stems			
2005	28	1,635	1,928
2006	31	2,293	1,828
2007	30	1,932	2,098
2008	25	1,380	1,329
2009	20	1,231	1,360
Other cut flowers - dozens			
2005	47	NA	3,767
2006	38	NA	3,401
2007	46	NA	2,589
2008	51	NA	2,162
2009	43	NA	1,026
DRCHIDS			
Cymbidiums, cut			
2005	13	428	311
2006	8	356	261
2007	10	407	243
2008	7	200	222
2009	9	210	226
Dendrobiums, cut - dozens			
2005	48	391	3,078
2006	43	309	2,481
2007	36	303	2,260
2008	38	280	2,170
2009	31	202	1,660
Oncidiinae, cut 4 – dozens			
2005	28	59	674
2006	26	59	630
2007	20	48	535
2008	19	49	530
2009 See footnotes at end of table.	. 15	29	348

ORCHIDS

FLORICULTURE AND NURSER'	V PRODUCTS: State	of Hawaii 2005-2009	Continued
FLUNICULIUNE AND NUNSEN	I FRUDUCIO. State	5 UI I Iawaii 2003-2003	Continued

TECHNOCETORE AND INC	JROERT I RODOO 10.	Otate of Hawaii 2005-20	Jos - Johnnaca
Crop	Farms having sales ²	Quantity	Value of
010p	sales ²	sold	sales
	Number	1,000	1,000 dollars
Other cut orchids 5 - dozens			
2005	13	NA	107
2006	15	NA	721
2007	15	NA	727
2008	22	NA	298
2009	18	NA	317
Dendrobiums, potted ⁶			
2005	77	1,142	6,056
2006	76	994	5,600
2007	60	911	5,092
2008	61	753	4,111
2009	58	627	3,474
Dendrobiums, seedlings ⁷			
2005			
2006			
2007	7	NA	343
2008	10	NA	353
2009	4	NA	333
Oncidiinae, potted ⁴			
2005	46	403	2,942
2006	37	222	1,310
2007	44	521	3,673
2008	43	402	3,087
2009 ³			
Phalaenopsis, potted			
2005	23	80	717
2006	23	90	752
2007	19	139	1,029
2008	23	119	945
2009	26	125	923
Other potted orchids			
2005	75	1,374	8,340
2006	78	1,615	9,755
2007	63	1,428	7,640
2008	62	1,090	6,453
2009	69	1,185	8,427
See footnotes at end of table.			Continued

1,000 NA	7,030 5,540 6,010 3,919 2,766 8,135 8,309 8,698 6,635 5,251 178 110 132 69
NA NA NA NA NA NA NA NA NA NA	5,540 6,010 3,919 2,766 8,135 8,309 8,698 6,635 5,251 178 110 132
NA N	6,010 3,919 2,766 8,135 8,309 8,698 6,635 5,251 178 110
NA	3,919 2,766 8,135 8,309 8,698 6,635 5,251 178 110 132
NA	2,766 8,135 8,309 8,698 6,635 5,251 178 110 132
NA NA NA NA NA NA NA	8,135 8,309 8,698 6,635 5,251 178 110
NA NA NA NA NA NA NA	8,309 8,698 6,635 5,251 178 110 132
NA NA NA NA NA NA NA	8,309 8,698 6,635 5,251 178 110 132
NA NA NA NA NA NA	8,698 6,635 5,251 178 110 132
NA NA NA NA NA	8,698 6,635 5,251 178 110 132
NA NA NA NA NA	6,635 5,251 178 110 132
NA NA NA NA	5,251 178 110 132
NA NA NA	178 110 132
NA NA NA	110 132
NA NA NA	110 132
NA NA	132
NA	
	114
NA	2,499
NA	2,170
NA	3,763
NA	3,443
NA	3,226
5,800	668
6,400	704
3,800	387
3,300	316
2,400	235
NA	382
	530
	547
	421
	325
NA	617
	604
	537
	146
NA	170
	NA NA NA NA NA

LEI FLOWERS & INDIVIDUAL BLOOMS

FLORICULTURE AND NURSEI	Y PRODUCTS.	State of Hawaii	2005-2009	Continued
FLORICULIUNE AND NURSEI	II FRUDUCIO.	State of Hawaii.	2003-2003	Continued

COLICITI RODUCTO	. State of Hawaii, 2005-2003	Continued
Farms having sales ²	Quantity sold	Value of sales
Number	1,000	1,000 dollars
21	17.300	588
		535
		282
		328
16	7,000	239
5	25.0	79
		160
	65.0	183
5	56.0	167
14	14,500	506
15	13,200	397
15	12,800	566
11	9,500	400
5	6,100	285
6	8,300	306
	10,800	423
4	7,400	331
NA	NA	2,208
NA	NA	2,005
NA	NA	3,347
NA	NA	2,888
NA	NA	2,036
		Contin
	Farms having sales ² Number 21 23 20 22 16 5 6 5 5 14 15 15 11 5 11 1 15 11 16 16 16 16 16 16 16 16 16 16 16 16	sales² sold Number 1,000 21 17,300 23 14,900 20 8,500 22 9,700 16 7,000 5 25.0 6 56.0 5 65.0 5 65.0 5 56.0 15 13,200 15 12,800 11 9,500 5 6,100 6 8,300 5 10,800 4 7,400 NA NA NA N

POTTED FLOWERING & BEDDING/GARDEN PLANTS

FLORICULTURE AND NURSERY PRODUCTS:	State of Hawaii 2005-2009	1 Continued
I LUNICULI CINE AND NONCENT I NODUCTO.	State of Hawaii, 2005-2005	Continued

Crop	Farms having sales ²	Quantity sold	Value of sales
	Number	1,000	1,000 dollars
POTTED FLOWERING PLANTS			
Anthuriums			
2005	17	101	549
2006	19	110	500
2007	13	101	379
2008	15	27	204
2009	14	30	253
Bromeliads	14	00	200
2005	14	126	580
2006	11	140	648
2007	9	191	818
2008	10	45	279
2009	7	39	24 0
Poinsettias	,	33	240
2005	31	360	1,644
2006	30	329	1,560
2007	20	291	1,306
2008	19	270	1,376
2009	21	287	1,337
Other potted flowering plants	- ·		.,
2005	31	NA	3,505
2006	28	NA NA	3,384
2007	27	NA NA	3,996
2007	30	NA NA	2,285
2008	29	NA NA	2,284
OTTED BEDDING/GARDEN	29	NA.	2,204
Impatiens, New Guinea	40	100	040
2005	13	132	213
2006	10	162	292
2007	8	111	155
2008	8	106	165 457
2009	9	96	157
Impatiens, other	4-5	000	470
2005	15	286	176
2006	11	254	146
2007	8	203	114
2008	6	116	61
2009	6	142	76
Other bedding/garden			
2005	26	NA	2,551
2006	25	NA	2,828
2007	19	NA	3,130
2008	24	NA	2,640
2009	18	NA	2,640
See footnotes at end of table.			Continu

OTHER NURSERY PRODUCTS

FLORICULTURE AND NURSERY PRODUCTS: State of Hawaii, 2005-2009 1 -- Continued

Quantity

Value of

Farms having

Crop	rarms naving sales ²	guantity	value of sales
-	Number	1,000	1,000 dollars
PLANT RENTALS	116.77.60	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	i,eee denaie
2005	43	NA	4,931
2006	42	NA NA	5,199
2007	43	NA NA	6,830
2007	56	NA NA	5,943
2008 2009	38	NA NA	
	38	NA	5,309
LANDSCAPE PLANT MATERIAL ⁹			
2005	154		20,887
2006	138		20,813
2007	164		27,660
2008	163		29,112
2009	119		24,018
OTHER NURSERY PRODUCTS 10			
2005			5,038
2006			5,367
2007			4,107
2008			4,318
2009			4,280
UNSPECIFIED SALES 11			
2005			1,470
2006			1,455
2007			1,720
2008			1,800
2009			1,600
TOTAL			
2005	955		100,962
2006	930		98,725
2007	1,060		108,710
2008	1,025		94,662
2009	1,010		80,092
NA – Not available	-,		,

NA = Not available.

¹ Includes only producers having total sales of \$10,000 or more.

Number of farms having sales during that year; "Total" is unduplicated count.

³ Data not shown separately to avoid disclosure of individual operations but combined and included with "Other" category in each section.

⁴ Prior to 2007, formerly called Oncidium.

⁵ Includes cattleyas, vandaceous, phalaenopsis, and others.

⁶ Prior to 2007, included in bud/bloom and community pots. Beginning 2007, includes in bud/bloom. Community pots included with "Dendrobiums, seedlings"

⁷ Data series beginning 2007. Includes community pots, liners, tissue culture flasks, plugs, etc.

⁸ Prior to 2007, formerly called Vanda, Miss Joaquim.

⁹ Includes broadleaf and coniferous evergreens, deciduous and flower trees, palms, and citrus, fruit and nut trees, and sod. Does not include palms or potted foliage for indoor or patio use, bedding and garden plants, propagative floriculture material, and items which are included in published categories.

¹⁰ Includes other flowers or nursery products not elsewhere classified.

¹¹ Includes grower sales greater than \$999 but less than \$10,000 which were not categorized.

County value estimates are not published for 2009 due to staff reduction-in-force but included in the State total on this page.

FLORICULTURE AND NURSERY PRODUCTS: Value of grower sales, by county, 2005-2009

Year	Cut flowers ¹	Orchids ²	Lei flowers	Foliage ³	Potted flowering plants	All other nursery products ⁴	Unspecified sales 5	Total
					1,000 dollars			
State								
2005 2006 2007 2008 2009	13,997 13,536 12,170 9,578 7,220	22,225 21,510 21,542 18,169 15,708	3,687 3,520 4,709 3,783 2,560	19,509 17,967 20,074 14,949 12,410	6,278 6,092 6,499 4,144 4,114	33,796 34,645 41,996 42,239 36,480	1,470 1,455 1,720 1,800 1,600	100,962 98,725 108,710 94,662 80,092
County:								
Hawaii 2005 2006 2007 2008 2009 6	10,160 9,564 7,704 5,950	14,302 13,825 14,075 11,774	933 811 656 532	16,826 14,821 16,197 11,273	965 1,160 1,153 699	9,663 9,751 10,687 10,210	600 595 720 800	53,449 50,527 51,192 41,238
Honolu	ılu							
2005 2006 2007 2008 2009 ⁶	806 955 952 857	6,490 6,197 5,922 4,793	1,482 1,342 2,507 1,782	2,143 2,292 3,201 2,863	3,409 3,569 4,413 2,167	17,669 18,718 23,200 22,465	400 365 430 435	32,399 33,438 40,625 35,362
Kauai								
2005 2006 2007 2008 2009 ⁶	193 232 221 226	442 496 441 483	23 33 42 37	58 341 54 294	283 98 72 73	2,045 1,597 2,546 2,641	160 140 180 195	3,204 2,937 3,556 3,949
Maui								
2005 2006 2007 2008 2009 ⁶	2,838 2,785 3,293 2,545	991 992 1,104 1,119	1,249 1,334 1,504 1,432	482 513 622 519	1,621 1,265 861 1,205	4,419 4,579 5,563 6,923	310 355 390 370	11,910 11,823 13,337 14,113

¹ Cut orchids included in "Orchids" category.

² Includes cut and potted orchids.

³ Includes potted, cut, and unfinished.

⁴ Includes bedding/garden plants, plant rentals, landscape plants, propagation materials, sod, trees, and any other nursery products not elsewhere classified.

⁵ Includes grower sales greater than \$999 but less than \$10,000 which were not categorized.

⁶ County estimates not published due to staff reduction-in-force but combined and included in the State total.

FARM NUMBERS & AREA SUMMARY

FLORICULTURE AND NURSERY PRODUCTS: Number of farms and growing area, by county, 2005-2009

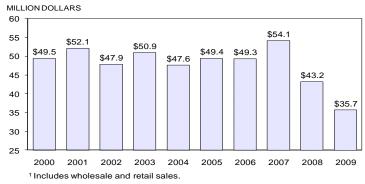
Year	Farms	Greenhouse ¹	Artificial shade	Open field	Total area
	Number	1,000 s	1,000 square feet		res
State					
2005	955	2,095	27,015	3,320	3,988
2006	930	2,190	25,410	3,430	4,064
2007	1,060	2,020	25,015	3,755	4,376
2008	1,025	2,120	23,570	2,580	3,170
2009	1,010	1,905	24,445	2,140	2,745
Hawaii					
2005	425	1,445	20,980	1,940	2,455
2006	415	1,450	20,165	2,085	2,581
2007	475	1,435	19,805	2,200	2,688
2008 2009 ²	465	1,520	18,100	1,080	1,530
Honolulu					
2005	265	275	4,715	660	774
2006	250	255	3,980	610	707
2007	285	140	4,215	695	795
2008	270	165	4,270	600	700
2009 ²					
Kauai					
2005	80	110	525	195	210
2006	75	205	530	215	232
2007	90	90	505	220	234
2008	90	155	500	240	255
2009 ²					
Maui					
2005	185	265	795	525	549
2006	190	280	735	520	544
2007	210	355	490	640	659
2008 2009 ²	200	280	700	660	685

Glass or glass substitute structure.
 County estimates not published due to staff reduction-in-force but combined and included in the State total.

OUT-OF-STATE SALES LOWER

The value of out-of-State sales of flowers and nursery products (including wholesale and retail sales) during 2009 is estimated at \$35.7 million, declining 17 percent from 2008. Values in this table are not comparable to values shown in the majority of other tables throughout this release. The value of out-of-State sales represents the dollar received at the point the commodity leaves the State. Thus, the product contains retail and wholesale sales and may include multiple transactions by the time it leaves the State.

FLORICULTURE & NURSERY PRODUCTS OUT-OF-STATE SALES, STATE OF HAWAII, 2000-2009 1



Potted foliage, other potted orchids, and cut anthuriums combined contributed over half of the export value. Potted foliage made up of \$7.7 million, potted orchids posted \$6.9 million, and cut anthuriums sales accounted for \$4.6 million.

FLORICULTURE AND NURSERY PRODUCTS: Out-of-State sales, State of Hawaii, 2005-2009¹

Commodity	2005	2006	2007	2008	2009
			1,000 dollars		
CUT FLOWERS					
Anthuriums	6,210	6,935	6,905	5,800	4,560
Birds of Paradise	530	510	390	370	310
Ginger, red	680	620	520	510	400
Gingers, other	550	550	510	470	600
Heliconias	1,000	1,100	1,100	1,000	900
Proteas	2,000	1,900	2,040	1,500	1,500
Mixed assortment of cut flowers	1,600	3,020	3,910	3,890	3,000
DRCHIDS					
Cymbidiums, cut	140	135	140	125	125
Dendrobiums, cut	3,900	3,100	3,200	3,100	2,500
Oncidiinae, cut ²	470	580	485	680	470
Dendrobiums, potted	4,335	3,760	3,100	1,900	1,800
Oncidiinae, potted ²	2,430	1,250	2,920	3,720	3
Phalaenopsis, potted	530	480	325	400	580
Other potted orchids	7,805	9,285	7,975	5,765	6,940
OLIAGE					
Foliage, potted	13,200	11,600	14,000	9,400	7,700
Ti leaves, cut	650	700	500	500	350
Other cut greens	1,200	1,400	1,400	1,300	1,100
ALL OTHER FLOWERS AND					
NURSERY PRODUCTS	2,200	2,400	4,700	2,800	2,900
Total	49,430	49,325	54,120	43,230	35,735

¹ Based on F.O.B. island value. Includes both wholesale and retail sales. Does not include sales of cut flowers, potted plants, leis, etc., purchased within the State and hand carried out.

² Prior to 2007, formerly called Oncidium.

³ Combined with other potted orchids.

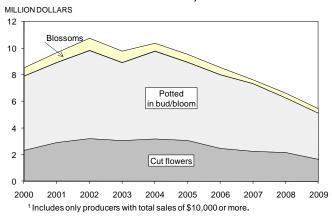
DENDROBIUM ORCHID SALES FALL 18 PERCENT



In 2009, dendrobium orchid sales were valued at \$5.7 million, 18 percent below 2007. Potted in bud/bloom contributed \$3.5 million, declining 15 percent from last year. Cut flowers registered

\$1.7 million in sales, down 24 percent from the previous year. Sales of individual blossoms decreased 27 percent to \$239,000.

DENDROBIUM VALUE OF SALES, STATE OF HAWAII, 2000-20091



DENDROBIUM ORCHIDS: Sales and value, State of Hawaii, 2005-2009 1

	Individual blossoms		Cut flowers ²		Potted in bud/bloom		Seedlings ³		
Year	Number sold	Value	Number sold	Value	Number sold	Value	Number sold	Value	Total value
	Million blooms	1,000 dollars	1,000 dozens	1,000 dollars	1,000 pots	1,000 dollars	1,000 pots	1,00	0 dollars
2005	17.3	588	391	3,078	1,103	5,879	39	177	9,722
2006	14.9	535	309	2,481	984	5,540	10	60	8,616
2007	8.5	282	303	2,260	911	5,092	NA	343	7,977
2008	9.7	328	280	2,170	753	4,111	NA	353	6,962
2009	7.0	239	202	1,660	627	3,474	NA	333	5,706

NA = Not available.

DENDROBIUM ORCHIDS (POTTED IN BUD/BLOOM AND CUT FLOWERS): Number of farms and production area, State of Hawaii, 2005-2009 ¹

	F	arms	Production area			
Year	Cut flowers ²	Potted in bud/bloom Cut flowers ²		Potted in bud/bloom	Total	
	N	umber	1,000 square feet			
2005	48	72	3,315	2,355	5,670	
2006	43	73	2,550	2,395	4,945	
2007	36	60	2,390	2,640	5,030	
2008	38	61	2,415	2,500	4,915	
2009	31	58	2,050	2,145	4,195	

¹ Includes only producers with \$10,000 or more in total sales.

¹ Includes only producers with total sales of \$10,000 or more.

² Prior to 2007, formerly called cut sprays.

Prior to 2007, formerly called community pots. Includes community pots, liners, tissue culture flasks, plugs, etc.

² Prior to 2007, formerly called cut sprays.

SELECTED ORCHID PLANT SPECIES IMPORTS

SELECTED ORCHID PLANT SPECIES IMPORTS: Number of units into Hawaii, by country, 2009 1

Country	Cattleya	Cymbidium	Dendrobium	Oncidium	Paphiopedilum	Phalaenopsis	Vanda
Japan							
Flasks	134	0	0	0	0	60	0
Plant Units	0	0	5,000	0	0	0	0
Philippines							
Flasks	0	3	0	0	0	0	0
Plant Units	0	1	24	0	0	0	0
Taiwan							_
Flasks	750	126	662	952	10,178	11,813	0
Plant Units	5,325	0	0	0	0	79,887	0
Thailand							
Flasks	17,607	1	15,974	45,368	5,975	387	410
Plant Units	18,270	0	480,263	19,262	¹ 195	13,060	1,338

Data are for inspected and released flasks and plant units. Number of flasks does not include the number of seedlings in the flask and usually contains 20-40 plants depending on the size. Number of plant units is individual plants being mature or seedlings. The majority of the plant units are seedlings.

Source: USDA, APHIS, PPQ, Plant Inspection Station, Honolulu International Airport.