2012 California Raisin Grape Objective Measurement Report



California Department of Food and Agriculture, California Agricultural Statistics Service

Cooperating with the USDA, National Agricultural Statistics Service, California Field Office

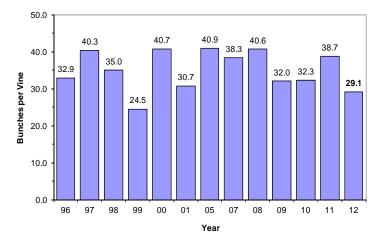
California Field Office · P.O. Box 1258 · Sacramento, CA 95812 · (916) 498-5161 · (916) 498-5186 Fax · www.nass.usda.gov/ca

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RAISIN-TYPE GRAPE PRODUCTION DOWN 13.4 PERCENT FROM THE 2011 FINAL PRODUCTION

The California raisin-type variety grape forecast is 1,900 million tons, down 13.4 percent from the 2011 final production. Based on the objective measurement survey, bunches per vine totaled 29.1 compared to 38.7 recorded in 2011. Acreage of bearing age is 205,000. The 2012 California raisin-type grape crop is shaping up to be the smallest crop since 2006. Some growers reported spring frost damage. Dry, warm summer weather conditions have been good for crop development. Mildew pressure was low. The crop is a few days ahead of normal, and significantly ahead of last year's delayed crop. The forecast is based on the results of the Raisin Grape Objective Measurement (O.M.) Survey conducted in July. The Raisin Administrative Committee provided funding for the 2012 Raisin O.M. Survey.

CALIFORNIA RAISIN-TYPE GRAPES, Bunches per Vine, 1996-2001, 2005-2012



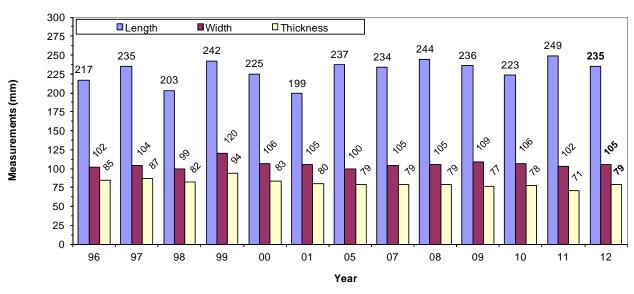
SURVEY HISTORY

The collection of objective measurement data on the California grape crop began in 1956. Grape bunches were counted, measured, and weighed in sample vineyards of raisin, table, and wine type varieties. No Grape O.M. Survey was conducted from 1982 through 1984 due to State budget cuts. The Raisin Administrative Committee funded the O.M. survey of raisin-type variety grapes from 1985 to 2001, 2005, 2007, 2008, 2009, 2010, 2011 and again this year.

FIELD SAMPLING ACTIVITIES

Data were collected the first three weeks of July. A total of 320 raisin-type variety vineyards were sampled for the 2012 data.

CALIFORNIA RAISIN-TYPE GRAPES, Measurements of Normal Bunches, 1996-2001, 2005-2012



California Raisin Grape Objective Measurement Survey Results and Official Estimates, 1993-2012

| | | Average | Normal | Average Normal Bunch | | | Official Estimate | | |
|------|------------------|---------------------|---------------------|----------------------|-------|-----------|-------------------|----------------------|------------|
| Year | Vines Sampled | Bunches Per Vine | Bunches Measured | Length | Width | Thickness | Bearing 1/ | Yield Per Acre 1/ | Production |
| | | | | | | | | | 1,000 |
| | Number | | | | mm | | Acres | Tons | Tons |
| 1993 | 248 | 32 | 952 | 222 | 106 | 91 | 266,000 | 9.57 | 2,354 |
| 1994 | 330 | 35 | 1,342 | 229 | 105 | 85 | 270,000 | 8.85 | 2,389 |
| 1995 | 294 | 30 | 1,054 | 227 | 113 | 87 | 268,000 | 9.27 | 2,252 |
| 1996 | 362 | 33 | 1,396 | 217 | 102 | 85 | 270,000 | 8.12 | 2,192 |
| 1997 | 376 | 40 | 1,763 | 235 | 104 | 87 | 270,000 | 10.70 | 2,883 |
| 1998 | 313 | 35 | 1,245 | 203 | 99 | 82 | 275,000 | 7.55 | 2,077 |
| 1999 | 303 | 25 | 863 | 242 | 120 | 94 | 279,000 | 7.61 | 2,122 |
| 2000 | 294 | 41 | 1,341 | 225 | 106 | 83 | 280,000 | 10.40 | 2,921 |
| 2001 | 294 | 31 | 1,036 | 199 | 105 | 80 | 235,000 | 9.43 | 2,215 |
| 2002 | | | | | | | 246,000 | 11.40 | 2,804 |
| 2003 | | | | | | | 255,000 | 8.71 | 2,220 |
| 2004 | | | | | | | 244,000 | 8.35 | 2,038 |
| 2005 | 319 | 41 | 1,430 | 237 | 100 | 79 | 240,000 | 9.52 | 2,285 |
| 2006 | | | | | | | 234,000 | 7.83 | 1,833 |
| 2007 | 298 | 38 | 1,283 | 234 | 105 | 79 | 227,000 | 9.40 | 2,133 |
| 2008 | 327 | 41 | 1,471 | 244 | 105 | 79 | 221,000 | 11.40 | 2,520 |
| 2009 | 331 | 32 | 1,191 | 236 | 109 | 77 | 216,000 | 8.97 | 1,938 |
| 2010 | 319 | 32 | 1,163 | 223 | 106 | 78 | 210,000 | 9.90 | 2,079 |
| 2011 | 325 | 39 | 1,403 | 249 | 102 | 71 | 205,000 | 10.70 | 2,194 |
| 2012 | 320 | 29 | 1,066 | 235 | 105 | 79 | 205,000 | 9.27 | 1,900 |

^{1/} The following acreage was enrolled in the Raisin Industry Diversion (RID) Program in the year specified: 1993 – 20,000 acres; 1995 – 25,000 acres; 2001 – 41,000 acres; 2002 – 27,000 acres. These acres were deducted from bearing acreage for yield calculations.

VIC TOLOMEO, Director
SARAH HOFFMAN - KELLY KRUG, Deputy Directors
Doug Flohr - Aaron Cosgrove
Stephanie Holm - Robert Jeutong - Brian Kugel
Jodi Letterman - John McDonnell - Karen Olmstead - Lena Schwedler
Jennifer Johnson - Jennifer Van Court - Adam Wosoba
Estimates Group - (916) 498-5161

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