

Small Grains Summary Grain Stocks

Agricultural Statistics Board Briefing

Lance Honig, Chief Crops Branch



Special Note



The marketing year for corn and soybeans is finished and a thorough review of the balance sheet was completed. This process, which is normal for this time of the year, led to minor revisions in acreage, yield, and production for the 2022 crop.

Nationally, corn production for 2022 is revised down 15.0 million bushels and soybean production is revised down 5.93 million bushels from the previous estimate.



Data Sources



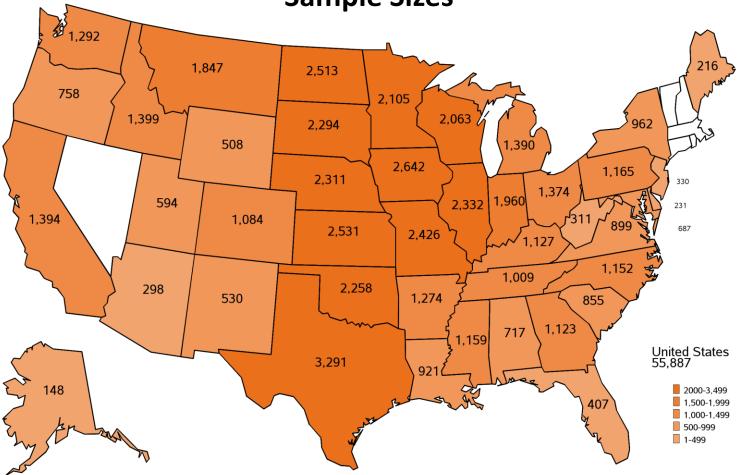
Operator Reported	September Ag Survey	Sample Size = 55,887	August 30 - September 14								
Surveys	Off-Farm Grain Stocks	~8,100 Facilities	August 28 - September 18								
Field	Objective Yield	Commis Cine - 4 4FF	Drianta Hamaat								
Survey	Winter Wheat	Sample Size = 1,155	Prior to Harvest								
FSA	Farm Service Agency policy	requires that producers part	icipating in several programs								
Certified Acres	submit an annual i	report regarding all cropland	use on their farms.								
FSA and RMA	Acres reported as "faile	Acres reported as "failed" to either the Farm Service Agency (FSA) or the Risk									
Failed Acres	Management Agency (R	MA) are considered minimur	n levels of abandonment.								



September 2023 Ag Survey









2023 Winter Wheat Acreage, Yield, and Production



Planted (1,000 Acres)		Harvested (1,000 Acres)	Yield (Bushels/Acre)		Production (1,000 Bushels)
United States	36,699	24,68	33	50.6	1,247,748
% Change from Previous Estimate	↓ 0.3	↓ 3	.2 ↑	5.2	↑ 1.7
% Change from Previous Season	↑ 10.3	↑ 5	.2 ↑	7.7	↑ 13.1

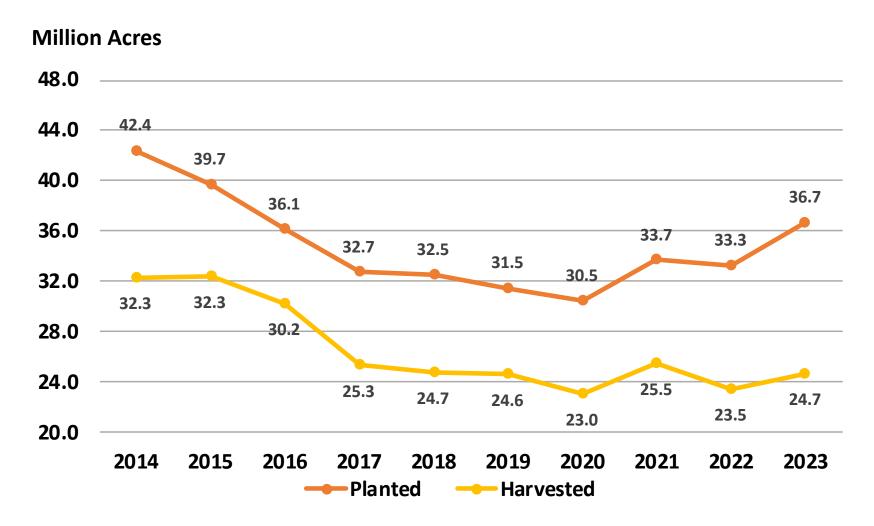
		Top 5 States - By Production												
	Planted			Harvested			Yie		Production					
	(1,000 Acres)	%	ΔΡΥ	(1,000 Acres)	% Δ PY		(Bushels/Acre)	%	ΔΡΥ	(1,000 Bushels)	9	6 Δ PY		
Kansas	8,100	\uparrow	11.0	5,750	\downarrow	12.9	35.0	\downarrow	5.4	201,250	\downarrow	17.6		
Washington	1,800	\downarrow	2.7	1,750	\downarrow	2.8	54.0	\downarrow	20.6	94,500	\downarrow	22.8		
Montana	1,850	\downarrow	9.8	1,680	\downarrow	6.7	51.0	\uparrow	54.5	85,680	\uparrow	44.2		
Texas	6,400	\uparrow	20.8	2,100	\uparrow	61.5	37.0	\uparrow	23.3	77,700	\uparrow	99.2		
Colorado	2,300	\uparrow	17.9	1,820	\uparrow	27.3	41.0	\uparrow	64.0	74,620	\uparrow	108.7		



Winter Wheat Acres



United States



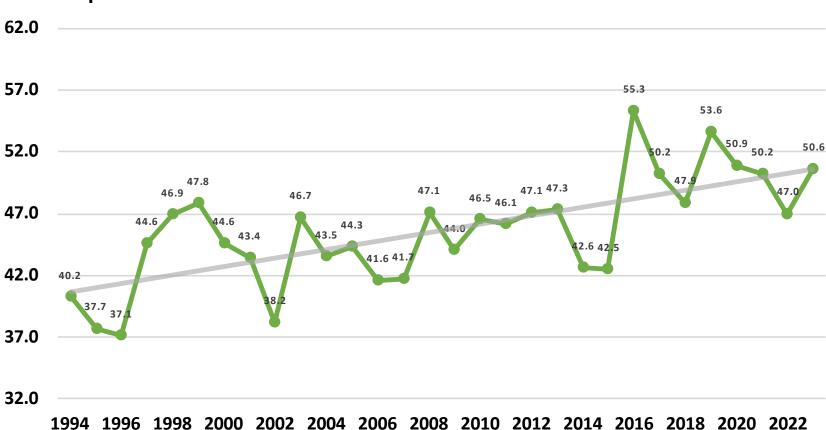


Winter Wheat Yield



United States



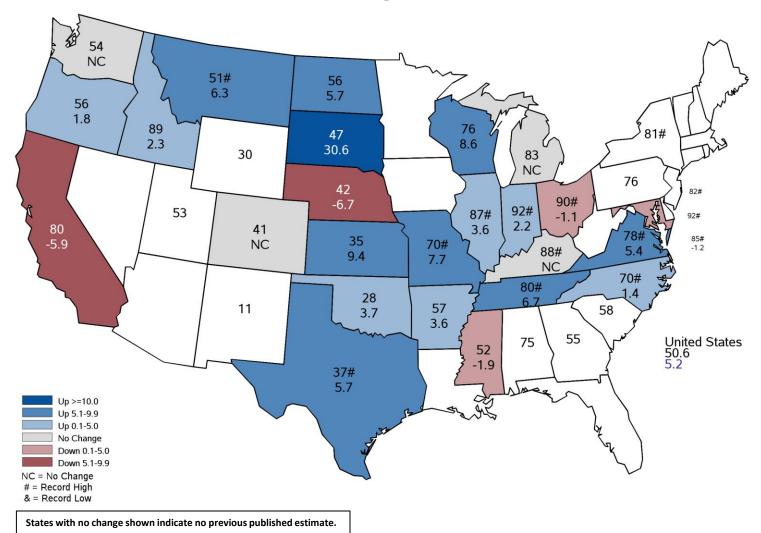




2023 Winter Wheat Yield



Bushels and Percent Change from Previous Estimate



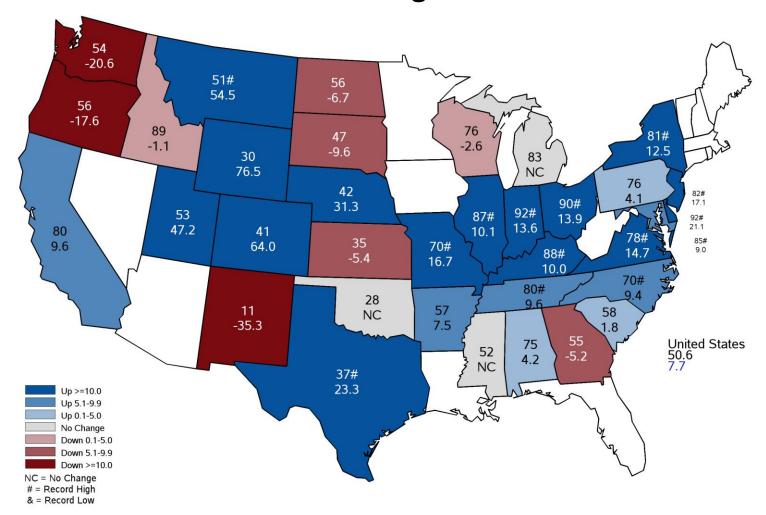
National Agricultural Statistics Service



2023 Winter Wheat Yield



Bushels and Percent Change from Previous Year

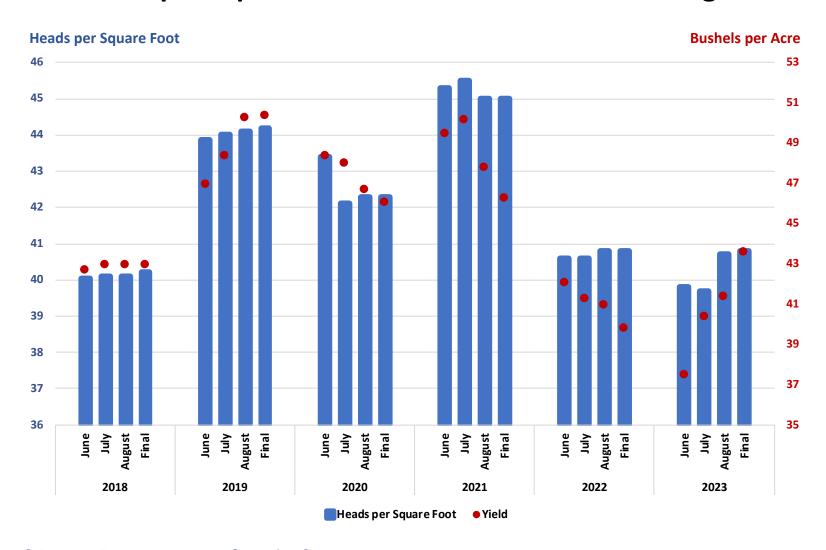




2023 Winter Wheat Objective Yield



Heads per Square Foot and Yield for 10 State Region



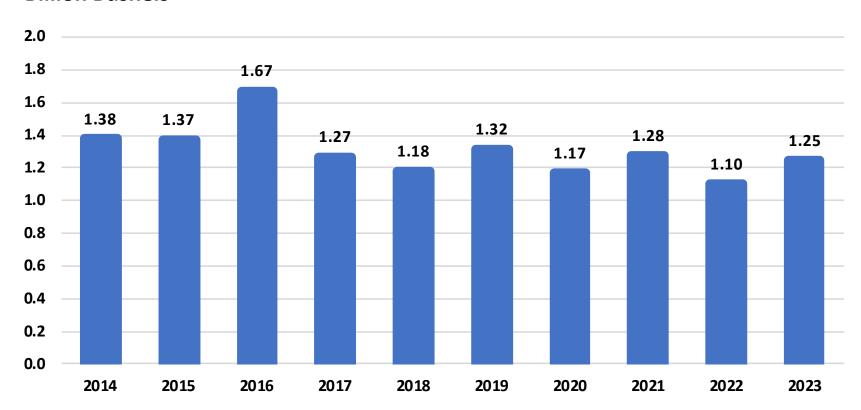


Winter Wheat Production



United States

Billion Bushels

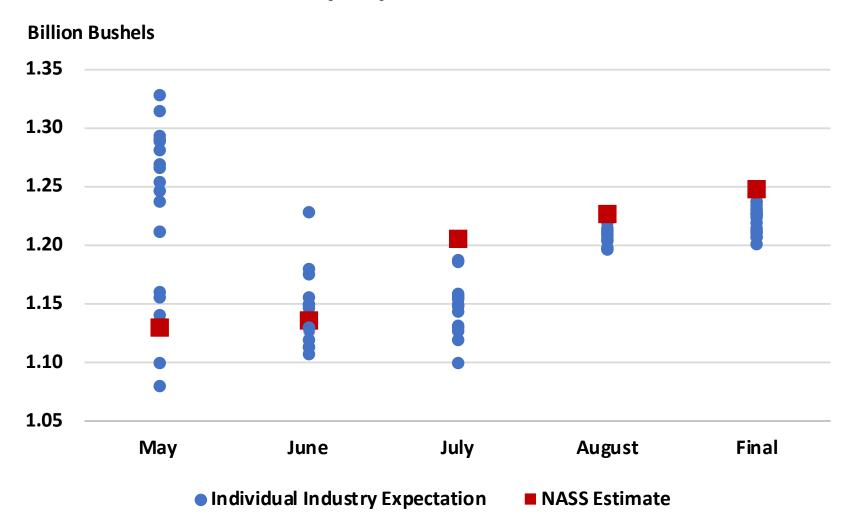




2023 U.S. Winter Wheat Production



Industry Expectations vs NASS





2023 Other Spring Wheat



Acreage, Yield, and Production

	Planted (1,000 Acres)	Harvested (1,000 Acres)		Yield (Bushels/Acre)		Production (1,000 Bushels)		
United States	11,	,200	10),985		46.0	50	4,900
% Change from Previous Estimate	\downarrow	1.0	↑	2.1	1	10.0	↑	12.3
% Change from Previous Season	↑	3.2	↑	5.1	\	0.4	↑	4.6

		Top 5 States - By Production												
	Planted			Harvested			Yie	ld		Production				
	(1,000 Acres)	%	ΔΡΥ	(1,000 Acres)	%	ΔΡΥ	(Bushels/Acre)	%	ΔΡΥ	(1,000 Bushels)	%	ΔΡΥ		
North Dakota	5,550	\uparrow	4.7	5,520	\uparrow	4.9	48.5	\downarrow	3.0	267,720	\uparrow	1.8		
Montana	2,700		NC	2,670	\uparrow	9.4	30.0	\uparrow	20.0	80,100	\uparrow	31.3		
Minnesota	1,300	\uparrow	4.0	1,260	\uparrow	4.1	62.0	\uparrow	1.6	78,120	\uparrow	5.8		
Idaho	410	\uparrow	7.9	395	\uparrow	9.7	82.0	\uparrow	1.2	32,390	\uparrow	11.1		
South Dakota	740	\downarrow	1.3	650	\downarrow	8.5	43.0	\downarrow	10.4	27,950	\downarrow	18.0		

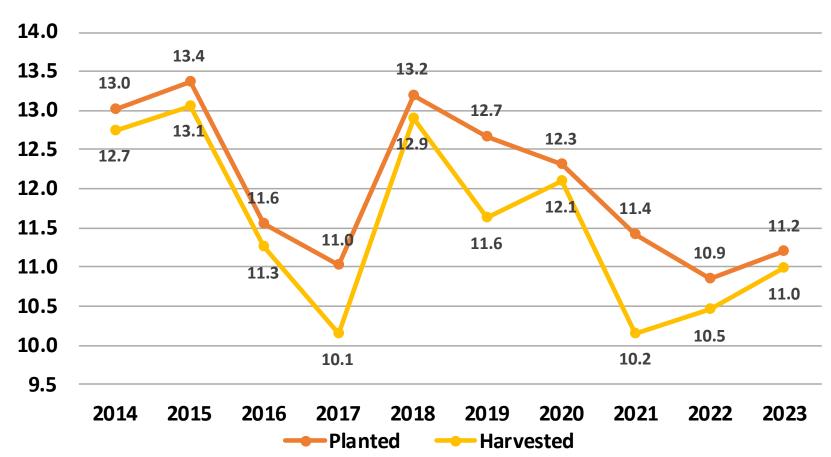


Other Spring Wheat Acres



United States





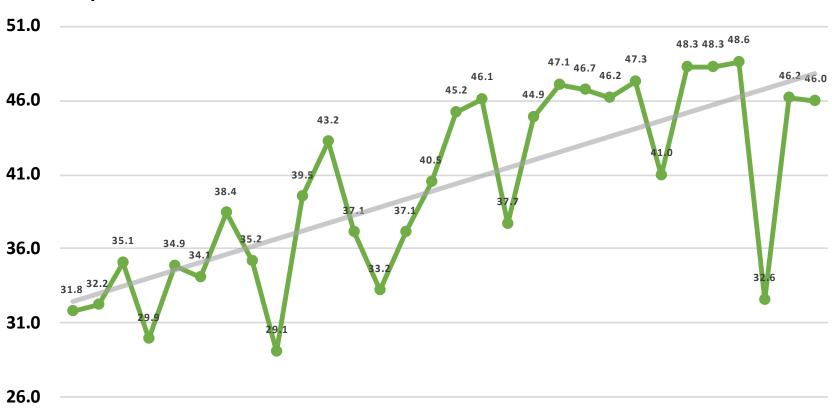


Other Spring Wheat Yield



United States





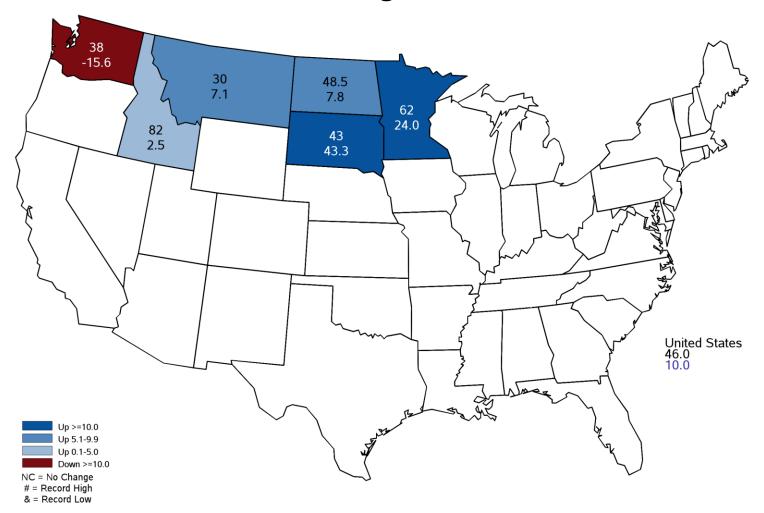
1994 1996 1998 2000 2002 2004 2006 2008 2010 2012 2014 2016 2018 2020 2022



2023 Other Spring Wheat Yield



Bushels and Percent Change from Previous Estimate

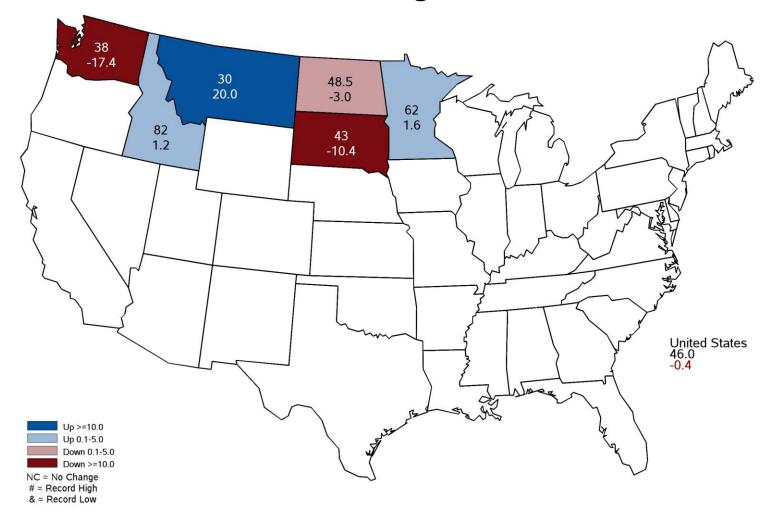




2023 Other Spring Wheat Yield



Bushels and Percent Change from Previous Year



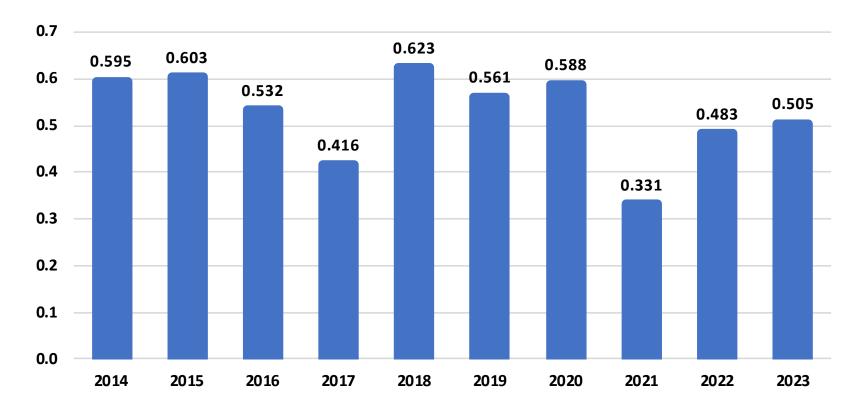


Other Spring Wheat Production



United States

Billion Bushels

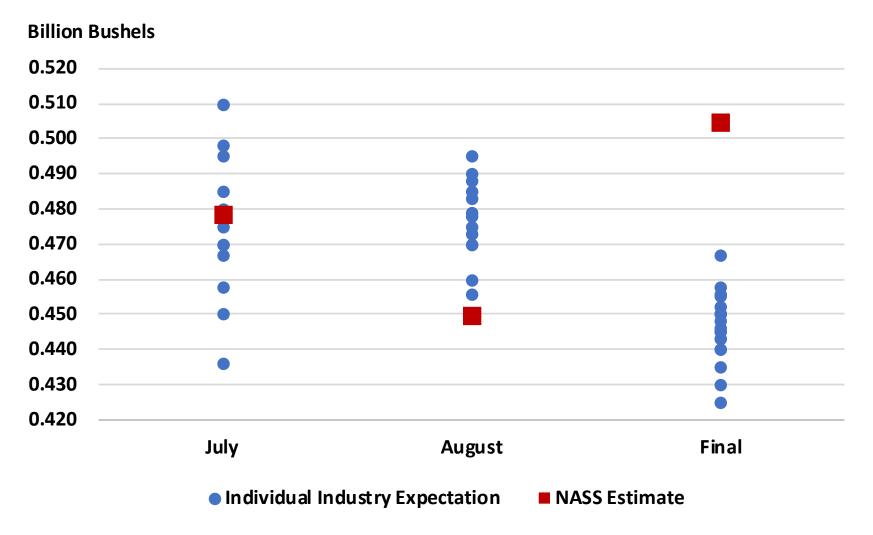




2023 U.S. Other Spring Wheat Production



Industry Expectations vs NASS





2023 Durum Wheat



Acreage, Yield, and Production

	Planted (1,000 Acres)		Harvested (1,000 Acres)		Yield (Bushels/Acre)		Production (1,000 Bushels)		
United States	1	L,676	-	L,604		37.0	5	9,329	
% Change from Previous Estimate	\downarrow	0.4	\downarrow	0.8	↑	4.2	↑	3.4	
% Change from Previous Season	↑	2.7	↑	1.5	\downarrow	8.6	\downarrow	7.3	

		Top 5 States - By Production											
	Planted			Harvested			Yie	ld		Production			
	(1,000 Acres)	%	ΔΡΥ	(1,000 Acres)	%	ΔΡΥ	(Bushels/Acre)	%	ΔΡΥ	(1,000 Bushels)	%	ΔΡΥ	
North Dakota	905	\uparrow	14.6	865	\uparrow	10.9	37.0	\downarrow	7.5	32,005	\uparrow	2.6	
Montana	705	\downarrow	0.7	675		NC	31.0	\uparrow	10.7	20,925	\uparrow	10.7	
Arizona	38	\downarrow	55.3	37	\downarrow	56.0	103.0	\downarrow	9.6	3,811	\downarrow	60.2	
California	18	\downarrow	55.0	17	\downarrow	51.4	114.0	\uparrow	3.6	1,938	\downarrow	49.7	
Idaho	10	\uparrow	42.9	10	\uparrow	42.9	65.0		NC	650	\uparrow	42.9	

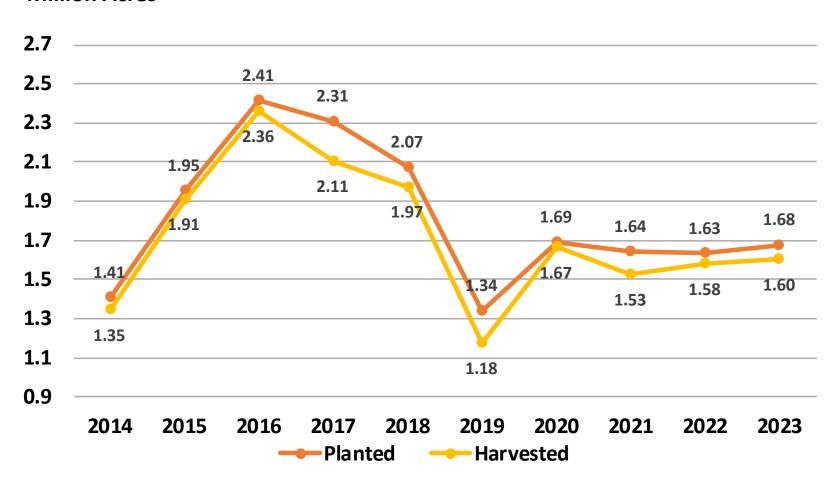


Durum Wheat Acres



United States

Million Acres



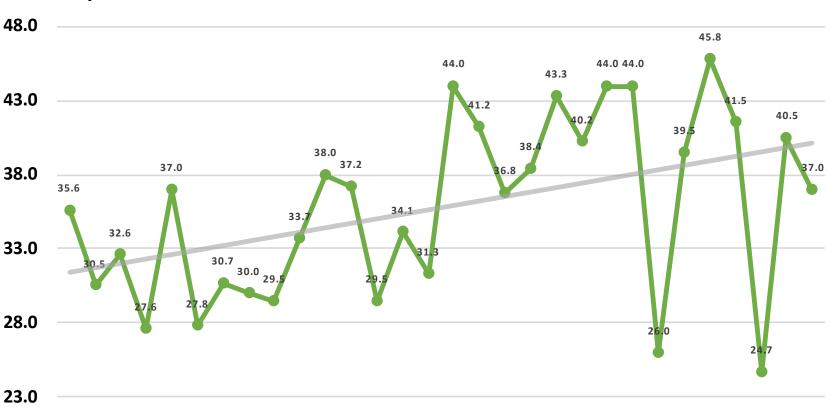


Durum Wheat Yield



United States

Bushels per Acre



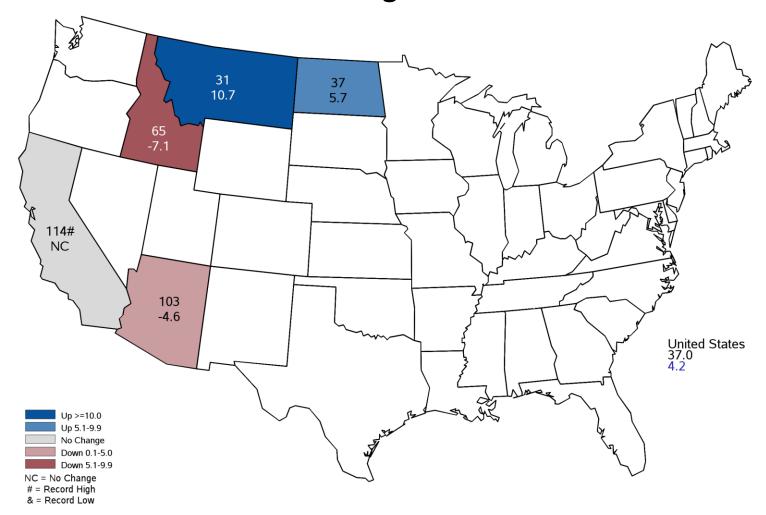
1994 1996 1998 2000 2002 2004 2006 2008 2010 2012 2014 2016 2018 2020 2022



2023 Durum Wheat Yield



Bushels and Percent Change from Previous Estimate

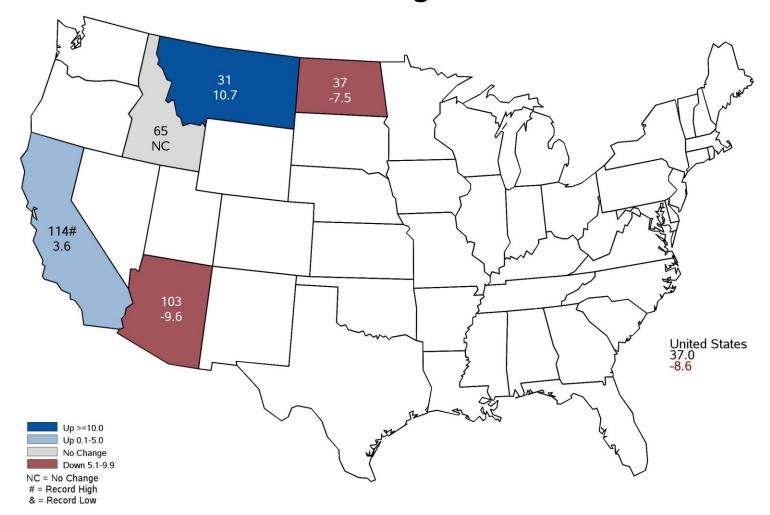




2023 Durum Wheat Yield



Bushels and Percent Change from Previous Year



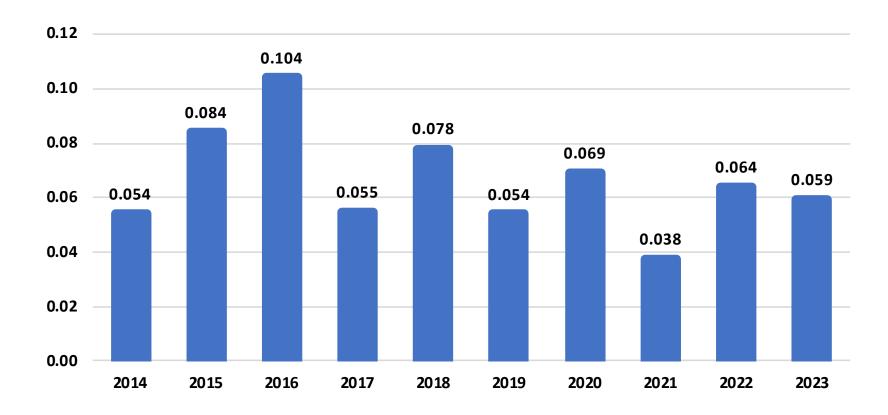


Durum Wheat Production



United States

Billion Bushels

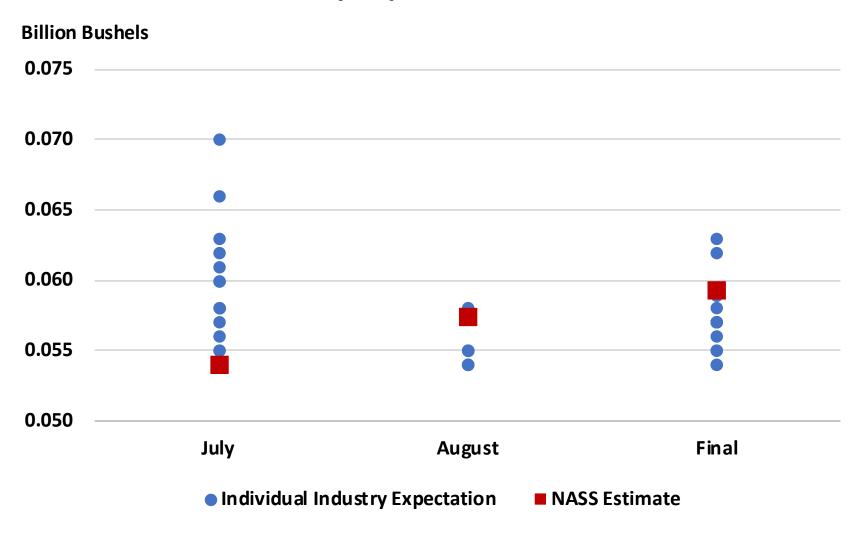




2023 U.S. Durum Wheat Production



Industry Expectations vs NASS





2023 Small Grains



Acreage, Yield, and Production

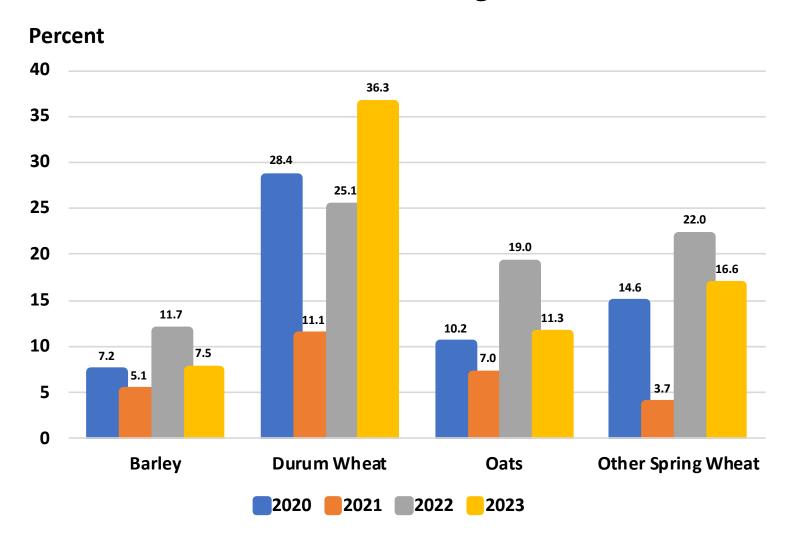
	Plant	ed	Harve	sted	Yiel	d	Unit	Produc	tion	Unit
	(1,000 Ac	cres)	(1,000 A	cres)	(Units per Acre)			(1,000 Units)		
Barley	3	3,101		2,555		72.4	Bu	185	5,036	Bu
% Change from Previous Estimate	\downarrow	2.8	\uparrow	6.6	\downarrow	3.6		\uparrow	2.8	
% Change from Previous Season	\uparrow	4.8	\uparrow	4.5	\uparrow	1.1		\uparrow	5.7	
Oats	7	2,555		831		68.6	Bu	57	7,045	Bu
% Change from Previous Estimate	\downarrow	0.1	\uparrow	3.4	\uparrow	11.5		\uparrow	15.3	
% Change from Previous Season	\downarrow	1.0	\downarrow	6.6	\uparrow	5.9		\downarrow	1.1	
Rye	7	2,293		322		32.2	Bu	10),375	Bu
% Change from Previous Estimate	\downarrow	2.2	\downarrow	20.5		N/A			N/A	
% Change from Previous Season	↑	5.4	\downarrow	5.6	\downarrow	10.8		\downarrow	15.7	



Small Grains



U.S. Percent of Acres Remaining to be Harvested





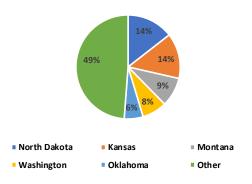
September 2023 All Wheat Stocks



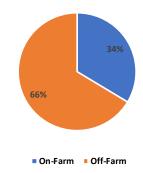
	September 1 Total (1,000 Bu)	September 1 On-Farm (1,000 Bu)	September 1 Off-Farm (1,000 Bu)
United States	1,779,541	598,140	1,181,401
% Change from Previous Season	↑ 0.1	↑ 1.2	↓ 0.4

		Top 5 States - By Total Stocks											
	Septem Tot	r 1	Septem On-F		September 1 Off-Farm								
	(1,000 Bu)	%	ΔΡΥ	(1,000 Bu)	%	Δ ΡΥ	(1,000 Bu)	%	ΔΡΥ				
North Dakota	257,051	\downarrow	6.7	175,000	\downarrow	16.7	82,051	\uparrow	25.1				
Kansas	251,216	\downarrow	17.9	24,000	\downarrow	21.3	227,216	\downarrow	17.5				
Montana	161,892	\uparrow	27.1	123,500	\uparrow	31.4	38,392	\uparrow	15.1				
Washington	136,669	\downarrow	12.6	13,500	\downarrow	34.1	123,169	\downarrow	9.4				
Oklahoma	104,263	\downarrow	23.9	7,500	\uparrow	7.1	96,763	\downarrow	25.6				

September 1, 2023 All Wheat Total Stocks By State



September 1, 2023 All Wheat Stocks By Position

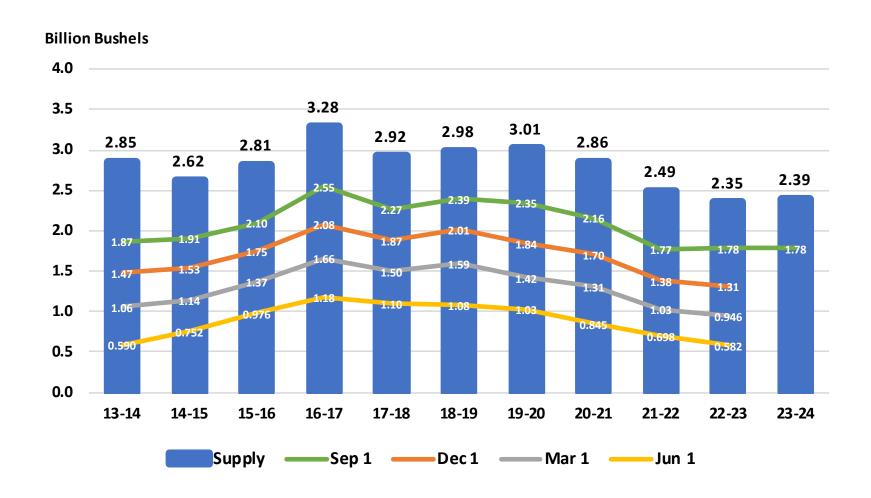




September 2023 All Wheat Stocks



United States

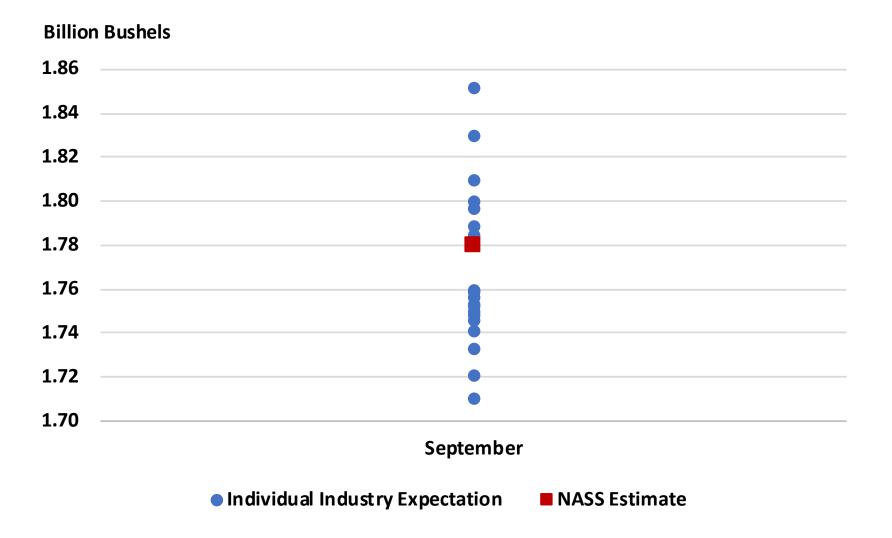




2023 U.S. All Wheat Stocks



Industry Expectations vs NASS





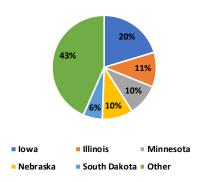
September 2023 Corn Stocks



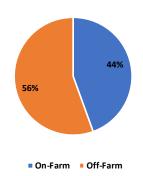
	September 1 Total (1,000 Bu)	September 1 On-Farm (1,000 Bu)	September 1 Off-Farm (1,000 Bu)			
United States	1,361,303	605,400	755,903			
% Change from Previous Season	↓ 1.1	↑ 18.8	↓ 12.9			

		Top 5 States - By Total Stocks											
	Septem	r 1	Septem	bei	1	September 1							
	Tot	al		On-F	ı	Off-Farm							
	(1,000 Bu)	%	ΔΡΥ	(1,000 Bu)	%	ΔΡΥ	(1,000 Bu)	%	ΔΡΥ				
Iowa	276,962	\uparrow	8.5	110,000	\uparrow	15.8	166,962	\uparrow	4.2				
Illinois	146,778	\uparrow	0.9	56,000	\uparrow	16.7	90,778	\downarrow	6.8				
Minnesota	134,814	\downarrow	5.4	61,000	\downarrow	12.9	73,814	\uparrow	1.7				
Nebraska	130,172	\downarrow	14.1	68,000	\uparrow	33.3	62,172	\downarrow	38.2				
South Dakota	81,385	\uparrow	14.5	39,000	\uparrow	21.9	42,385	\uparrow	8.4				

September 1, 2023 Corn Total Stocks By State



September 1, 2023 Corn Stocks By Position

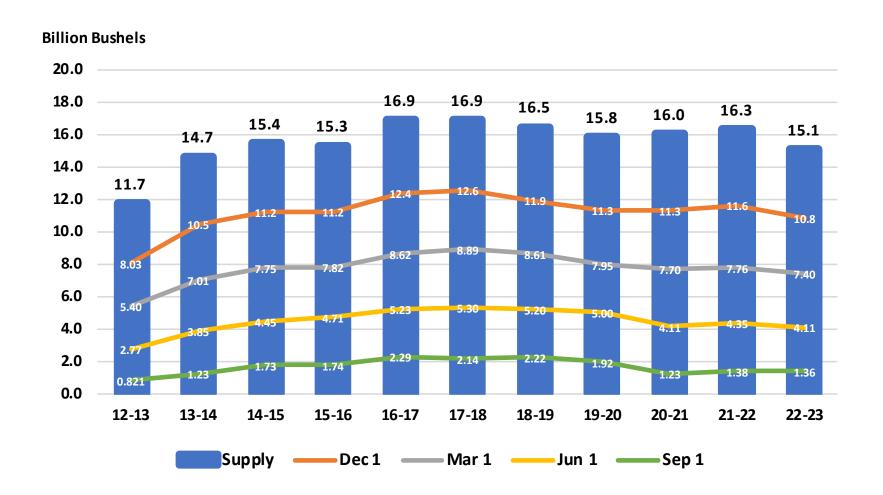




September 2023 Corn Stocks



United States

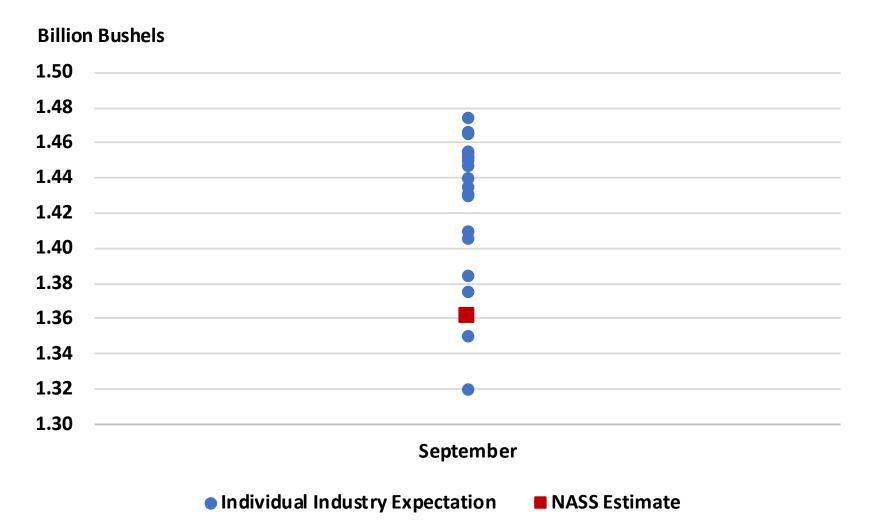




2023 U.S. Corn Stocks



Industry Expectations vs NASS





2022 U.S. Corn Crop



Balance Sheet

	Previous Estimates (Million Bushels) September 30 Estimates (Million Bushels)		Change (Million Bushels)	
Sept. 1, 2022 Beginning Stocks	1,377	1,377		NC
2022 Production	13,730	13,715	\downarrow	15
Imports	40 *	40 *		NC
Total Supply	15,147	15,132	↓	15
Exports	1,665 *	1,665 *		NC
Food, Seed, and Industrial	6,605 *	6,605 *		NC
Measured Disappearance	8,270 *	8,270 *		NC
Ending Stocks	1,452 *	1,361	↓	91
	,	·		
Residual	5,425 *	5,500	1	76

^{*} WAOB Forecast - September WASDE Report Note: Totals may not add due to rounding.



September 2023 Soybeans

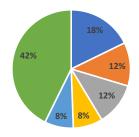


Stocks

	September 1 Total (1,000 Bu)	September 1 On-Farm (1,000 Bu)	September 1 Off-Farm (1,000 Bu)		
United States	268,205	72,000	196,205		
% Change from Previous Season	↓ 2.3	↑ 14.4	↓ 7.2		

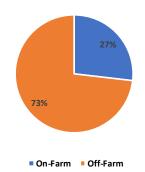
	Top 5 States - By Total Stocks								
	September 1		September 1			September 1			
	Total			On-Farm			Off-Farm		
	(1,000 Bu)	%	ΔΡΥ	(1,000 Bu)	%	ΔΡΥ	(1,000 Bu)	%	ΔΡΥ
Iowa	47,640	\downarrow	7.6	12,000	\uparrow	9.1	35,640	\downarrow	12.1
Illinois	31,896	\downarrow	3.2	7,200	\downarrow	14.3	24,696	\uparrow	0.6
Minnesota	31,447	\uparrow	20.6	9,700	\downarrow	1.0	21,747	\uparrow	33.6
Missouri	21,577	\uparrow	65.3	9,900	\uparrow	167.6	11,677	\uparrow	24.8
Nebraska	21,064	\uparrow	3.8	5,600	\uparrow	60.0	15,464	\downarrow	7.9

September 1, 2023 Soybean Total Stocks By State



■ Iowa ■ Illinois ■ Minnesota ■ Missouri ■ Nebraska ■ Other

September 1, 2023 Soybean Stocks By Position

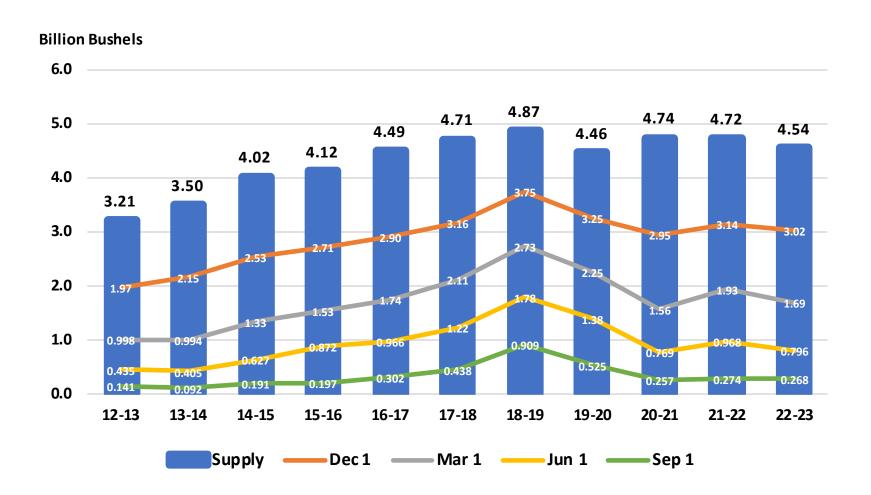




September 2023 Soybean Stocks



United States

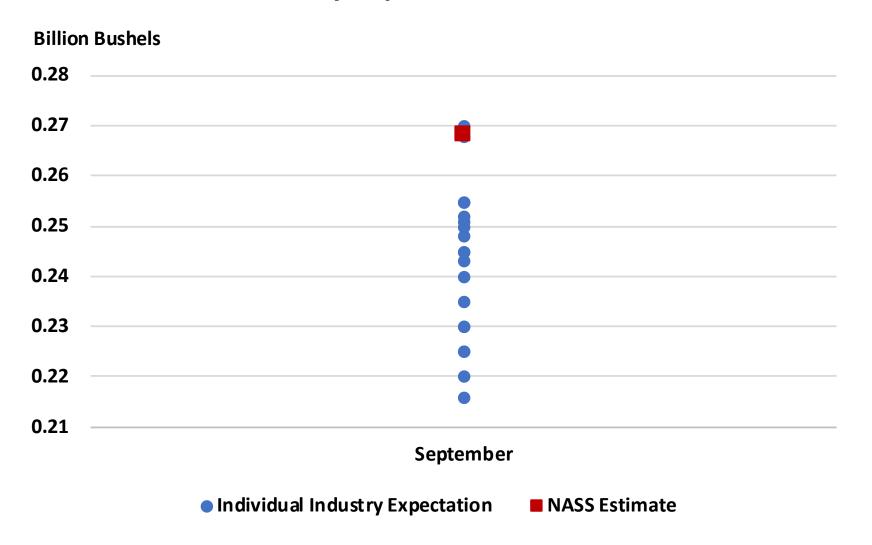




2023 U.S. Soybean Stocks



Industry Expectations vs NASS





2022 U.S. Soybean Crop



Balance Sheet

	Previous Estimates (Million Bushels)	September 30 Estimates (Million Bushels)	Change (Million Bushels)	
Sept. 1, 2022 Beginning Stocks	274	274	(Willion bus	NC
2022 Production	4,276	4,270	V	6
Imports	30 *	30 *		NC
Total Supply	4,581	4,575	\	6
Crushings	2,220 *	2,220 *	:	NC
Exports	1,990 *	1,990 *	:	NC
Seed	97 *	97 *	:	NC
Measured Disappearance	4,307 *	4,307 *		NC
Ending Stocks	250 *	268	↑	18
Residual	24 *	-1	\downarrow	24

^{*} WAOB Forecast - September WASDE Report Note: Totals may not add due to rounding.



September 2023 Stocks



	Unit	September 1 Total	September 1 On-Farm	September 1 Off-Farm
		(1,000 Units)	(1,000 Units)	(1,000 Units)
Barley	Bushels	179,794	124,150	55,644
% Change from Previous Year		↑ 8.6	↑ 2.3	↑ 25.8
Durum Wheat	Bushels	57,279	33,200	24,079
% Change from Previous Year		↑ 6.5	↑ 5.4	↑ 8.2
Oats	Bushels	75,245	35,450	39,795
% Change from Previous Year		↑ 20.3	↓ 14.9	↑ 90.4
Sorghum	Bushels	24,245	1,389	22,856
% Change from Previous Year		↓ 48.7	↓ 43.5	↓ 49.0
Sunflower	Pounds	367,229	142,600	224,629
% Change from Previous Year		↑ 24.7	↑ 213.3	↓ 9.8



Selected Upcoming Reports



October 2	Cotton System Fats & Oils Grain Crushings
October 12	Cotton Ginnings Crop Production
October 20	Cattle on Feed Cotton Ginnings
October 25	Rice Stocks
October 31	Agricultural Prices

https://www.nass.usda.gov/Publications/index.php



Data Users' Meeting





USDA Fall Data Users' Meeting

October 17 & 18, 2023 12:00 – 3:00 p.m. ET

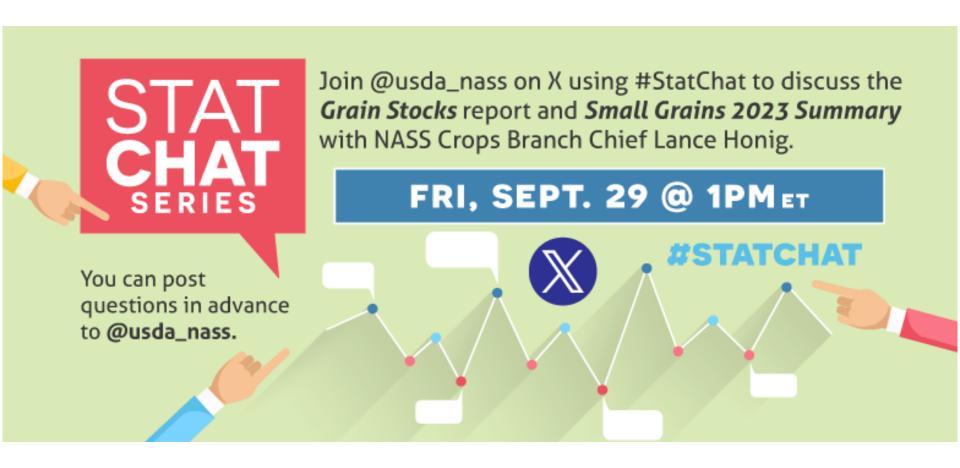
For more information and to register please go to

www.nass.usda.gov/go/data users



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